MARYLAND DUALS CARE DELIVERY WORKGROUP

WEB-BASED EDUCATIONAL SESSION

FEBRUARY 18, 2016 | 9:30-11 AM

AGENDA

- Vision and goals of project
- Purpose of Workgroup
- Maryland Landscape
 - All-Payer Model
 - CRISP
- Discussion

MARYLAND'S STATE INNOVATION MODEL

- DHMH was awarded a CMS State Innovation Model design grant Dec 2014.
 - This grant is funding the State to engage in tasks related to the development of a new model, one similar to an Integrated Delivery Network (IDN) or an Accountable Care Organization (ACO), for dual eligibles.
- The State is working on a single transformation effort with multiple related projects rather than multiple initiatives each in a silo.
- The focus on dual eligibles reflects that new models of care for these beneficiaries had not yet been identified or designed as part of larger reform efforts.
- Maryland is interested in assessing the development of a strategy to integrate care delivery for Maryland's dually-eligible.
 - It is in the State's and duals' interest to design one strategy for the current FFS duals instead of piloting several approaches

SIM GRANT GOALS

- The SIM grant is multifaceted, and includes:
 - Dual eligible strategy development
 - Support for CRISP's efforts to expand connectivity among additional providers
 - Development of care plans and predictive modeling tools to help with care coordination for high needs patients
 - Design of the Plan for Improving Population Health—a strategy that sets population health goals for the All-Payer Model
- All aspects of the SIM grant support one another and provide additional groundwork for transformation in the All-Payer Model

MARYLAND'S ALL-PAYER MODEL

- Maryland has been engaged in delivery system innovation, most recently with the implementation of the All-Payer Model beginning January 2014.
- The SIM grant complements the All-Payer Model by allowing the state to focus on:
 - The challenges associated with serving the high-cost and largely-unmanaged dual eligible population;
 - The work of the state-designated Health Information Exchange (HIE), CRISP, to expand connectivity among providers;
 - The development of a population health strategy; and
 - High-needs individuals across the state through the development of care plans and predictive modeling to support care coordination.

VISION AND GOALS OF THE PROJECT

DHMH's focus on dual eligibles is based on the consensus that was achieved through the Advisory Council and multiple workgroups that full duals should be a top priority.

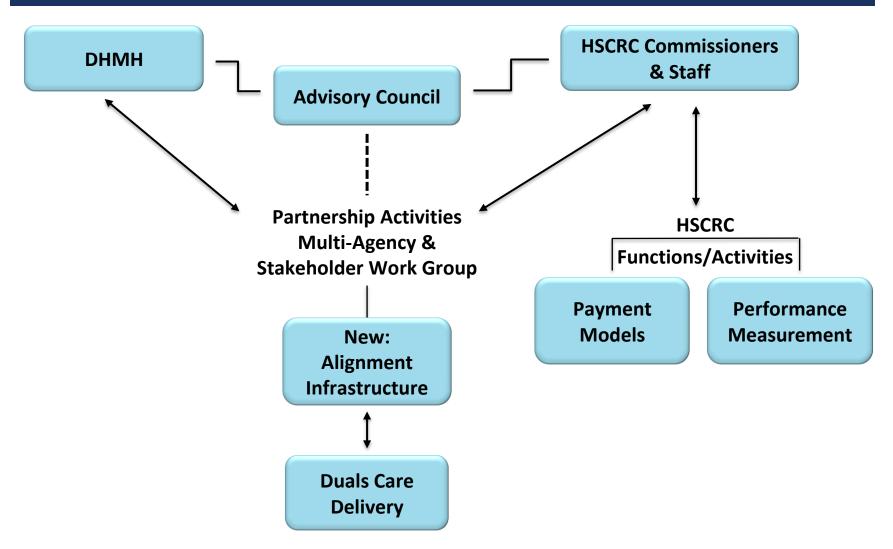
- The SIM project is integrated into the planning efforts already underway as part of the All-Payer Model.
- Maryland stakeholders have identified dual eligibles as a population with substantial health and social support needs who are largely unmanaged in the current delivery system.
- The focus on duals reflects the fact that new models of care for these beneficiaries have not been systematically identified.

WORKGROUP MEMBERS

- Alzheimer Association, Maryland
- Amerigroup
- CareFirst BlueCross BlueShield
- CRISP
- Dorchester County Addictions Program -National Council on Alcoholism and Drug Dependence
- Erickson Living
- Health Facilities Association of Maryland
- Johns Hopkins HealthCare
- Maryland Department of Aging
- Maryland Health Care for All Coalition
- Maryland Hospital Association
- Maryland Learning Collaborative
- MedChi

- MedStar Health
- Mental Health Association of Maryland (MHAMD)
- Mid-Atlantic Association of Community Health Centers
- Mid-Atlantic Healthcare
- Mosaic Inc.
- Schwartz, Metz & Wise
- Talbot County
- The Coordinating Center
- Towson University
- University of Maryland
- Way Station Inc./Sheppard Pratt Health Systems

PROPOSED STAKEHOLDER ENGAGEMENT STRUCTURE



VISION AND GOALS, CONTINUED

- DHMH selected EBG Advisors, through a competitive procurement, to work with and track the developments of the HSCRC and their contractors—as well as our partners at CMMI—as the State moves forward with the Phase 2 approach to the All-Payer Model through CY 2016.
- DHMH and EBG Advisors will continue to develop a Duals Care Delivery strategy in collaboration with other state and federal partners by inviting them into the stakeholder process and continuing to hold joint leadership meetings. The work will include:
 - The governance model.
 - The beneficiary attribution process.
 - The provider attribution/alignment process.
 - Accounting for total cost of care.
 - Development of quality metrics and incentives.

WORKGROUP'S PURPOSE

The purpose of the Duals Care Delivery Workgroup is to facilitate multi-stakeholder discussions regarding efficient and effective implementation of the dual eligible program design that supports CMMI's goals and DHMH's goals. They are:

Improve the patient experience, improve the health of populations, and reduce the growth in per capita costs of health care

- Alignment: Promote value-based payment
- Care Delivery: Increase integration and coordination
- Health Information Exchange and Tools: Support providers

MARYLAND LANDSCAPE

ALIGNMENT WITH CURRENT INITIATIVES

HEALTH SERVICES COST REVIEW COMMISSION (HSCRC)

Donna Kinzer, Executive Director



Maryland's All-Payer Model: Patient-Centered Delivery System Transformation

February 18, 2016

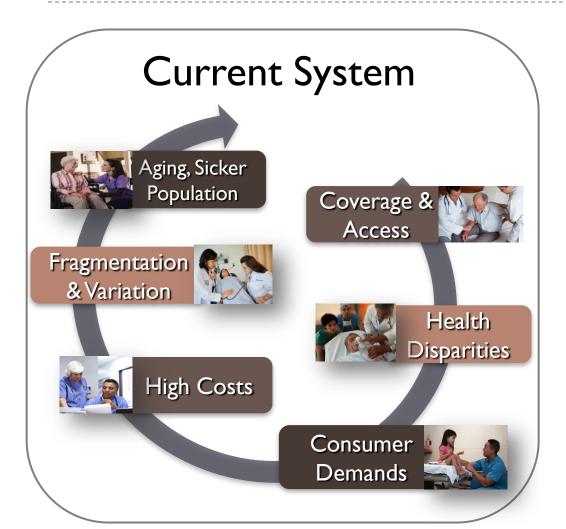


Overview

- ▶ The Evolving Health Care Landscape & Maryland's All-Payer Model
- All-Payer Model Implementation
- Person-Centered Delivery System Transformation

The Evolving Health Care Landscape & Maryland's All-Payer Model

Context: Health Care System Challenges



More Ahead...

Changes in Demographics and Expenditures

Year	Age 65+
2010	40 million
2020	55 million
2030	72 million

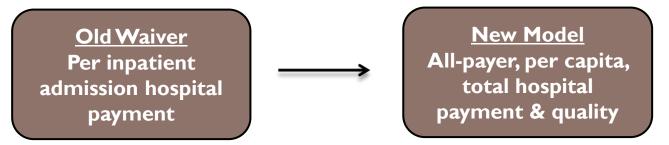
- Federal Budget & Health Care Spending
 - More Entitlements, Fewer Contributors

Health Services Cost Review Commission (HSCRC)

- Leads implementation of Maryland's All-Payer Model
- Oversees hospital rate regulation in Maryland with broad statutory authority
- Responsible for all-payer rate setting in Maryland, which provides considerable value to patients, hospital and the State
 - ▶ A Medicare waiver, allowing HSCRC to set hospital rates for Medicare, was granted in 1977 and renewed under a different approach in 2014
 - State Medicaid plan pays HSCRC rates
 - State law requires health insurers, managed care organizations, and others to pay HSCRC rates
 - Limits cost shifting--all payers pay their fair share, including funds for uncompensated care and graduate medical education

Unique New Model: Maryland's All-Payer Model

- Maryland is implementing an All-Payer Model for hospital payment
 - Approved by Center for Medicare and Medicaid Innovation (CMMI) effective
 January 1, 2014 for 5 years
 - Modernizes Maryland's Medicare waiver and unique all-payer hospital rate system



- Key provisions of the new Model:
 - Hospital per capita revenue growth ceiling of 3.58% per year, with savings of at least \$330 million to Medicare over 5 years
 - Patient and population centered-measures to promote care improvement
 - Payment transformation away from fee-for-service for hospital services
 - Proposal covering all health spending due at the end of Year 3 for 2019 and beyond

All-Payer Model Implementation

Maryland Model: Implementation in Year 1 (2014)

Year I Approach

Initiate payment reform (Hospital global budgets and value-based performance requirements)

Focus policies on reducing potentially avoidable utilization through care improvements

Engage stakeholders

Build regulatory infrastructure

Maryland's Current Situation & Future Focus

Years 2-3 Focus (Now)

Work on clinical improvement, care coordination, integration planning, and infrastructure development

Partner across hospitals, physicians and other providers, post-acute and long-term care, and communities to plan and implement changes to care delivery

Alignment planning and development

Years 4-5 Focus

Implement changes, and improve care coordination and chronic care

Focus on alignment models

Engage patients, families, and communities

Focus on payment model progression, total cost of care and extending the model

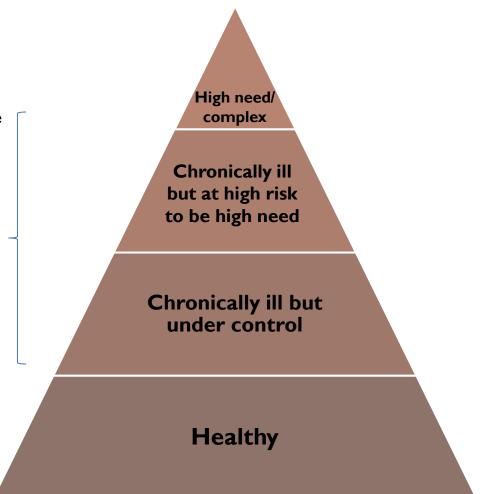
2014-2015 All-Payer Model Results

- ▶ All hospitals adopted global budgets, encompassing ~95% of revenues, ahead of schedule
- All Payer hospital revenue growth was contained to 1.47% per capita, compared to the 3.58% per capita ceiling; Medicare hospital savings of \$116 million were achieved toward the \$330 million five year requirement.
- Quality measures for hospital acquired conditions were achieved and readmissions were reduced.
- Overall hospital volumes have been contained in 2015. In contrast, national estimates show substantial all payer hospital volume growth.

Person-Centered Delivery System Transformation

Deliver Care Based on Person-Centered Needs

Address modifiable risks and integrate and coordinate care, develop advanced patientcentered medical homes, primary care disease management, public health, and social service supports, and integrated specialty care





Care plans, support services, case management, new models, and other interventions for individuals with significant demands on health care resources



Promote and maintain health (e.g. via patientcentered medical homes)

Stakeholder-Driven Strategy for Maryland

Aligning common interests and transforming the delivery system are key to sustainability and to meeting Maryland's goals

Focus Areas

Description

Care Delivery

- Encourage integration and coordination of clinical care
- Support provider-driven plans for improving care for complex patients and improving chronic care
- Support enhancement of primary care practices and models
- Promote consumer engagement through shared decision-making and state & local outreach efforts

Health Information Exchange and Tools

- Enhance capabilities of CRISP (Maryland's Health Information Exchange) to support providers, ACOs, and payers
- Connect providers in addition to hospitals (physicians, long-term care, etc.)
- Develop shared tools (e.g. common care profiles)
- Bring additional electronic health information to the point of care

Alignment

- Promote value-based payment systems, focused on improved outcomes
- Develop alternative payment models and other transformation opportunities
- Build on private payer medical home models, Accountable Care Organizations formed by providers, and emerging Medicare Advantage plans

The Next Steps Needed for Maryland's Transformation

- Develop approach to care transformation that improves care and also reduces avoidable hospitalizations
- Fully implement care coordination to scale, first for complex and high needs patients
 - Intense focus on Medicare and dual eligible, where supports are immature
- Organize and engage primary care, long-term care, and other providers in care coordination and chronic care management
 - Intense focus on Medicare, where models do not exist or are immature, in Maryland
 - Build on growing PCMH and ACO models, global budgets, and Medicare and Chronic Care Management fees
- Develop financial alignment programs between hospital and non-hospital providers, and get data and waivers needed for implementation
- Optimize acute/post-acute
- Engage other providers

Thank you for the opportunity to work together to improve care in Maryland

Questions?



CHESAPEAKE REGIONAL INFORMATION SYSTEM FOR OUR PATIENTS (CRISP)

David Horrocks, President



CRISP Overview Duals Workgroup Educational Session

February 2016

7160 Columbia Gateway Drive, Suite 230 Columbia, MD 21046 877.952.7477 | info@crisphealth.org www.crisphealth.org



What is CRISP

CRISP is a regional health information exchange organization that services Maryland and the District of Columbia.

Our Guiding Principles

- Begin with a manageable scope and remain incremental.
- 2. Create opportunities to cooperate even while participating healthcare organizations still compete in other ways.
- 3. Affirm that competition and market-mechanisms spur innovation and improvement.
- 4. Promote and enable consumers' control over their own health information.
- 5. Use best practices and standards.
- 6. Serve our region's entire healthcare community.



Annual Focus Areas and Theme Setting

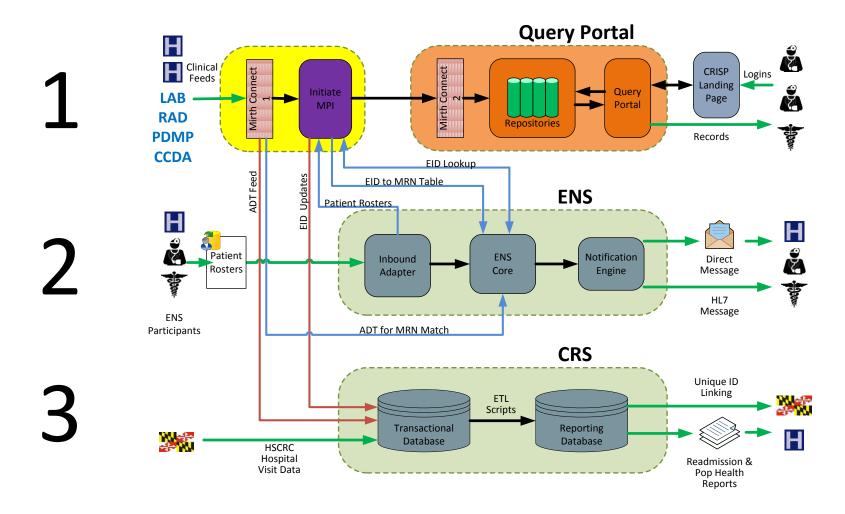


2009 2010 2011 2012 2013 2014

Year (Fiscal)	Theme
2009 - 2010	Developing Infrastructure (Governance, People, Technology)
2010 - 2011	Creating Connectivity
2011 - 2012	Driving Utilization
2012 - 2013	Creating Value for Participants
2013 - 2014	Achieving Sustainability
2014 - 2015	Critical Infrastructure



Technical Overview





CRISP Services for Providers

1. Clinical Query Portal

- Includes Maryland Prescription Drug Monitoring Program (PDMP)
- Search for your patients' prior hospital and medication records
- Monitor the prescribing and dispensing of drugs that contain controlled dangerous substances

2. Encounter Notification Service (ENS)

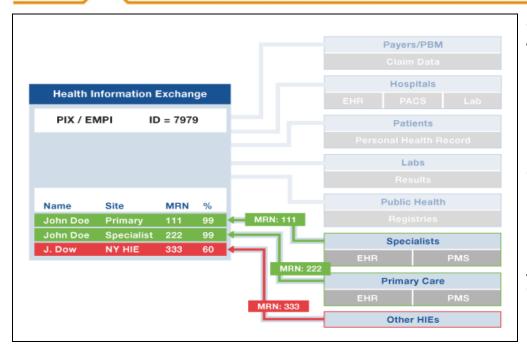
- Includes Direct Secure Messaging capabilities
- Be notified in real time about patient visits to the hospital
- Use secure email instead of fax/phone for referrals and other care coordination

3. CRISP Reporting Services

Use CRISP Data for patient identification, performance measurement and service coordination



, Patient Identity Management



The Challenge:

Because no Unique Patient ID exists, CRISP must accurately and consistently link identities across multiple facilities to create a single view of a patient.

A near-zero tolerance of a <u>false</u> <u>positive</u> match rate with a low tolerance of a <u>false</u> negative match rate.

Effective Master Patient Indexing is a foundational concept to any population health oriented payment or delivery reform initiatives.







Query Portal

The query portal allows credentialed users to search the HIE for clinical data.

Users can search for patients using last name/DOB or the medical record number from your practice or a hospital.

The initial query returns information from the past 6 months and allows the user to query data as far back as June of 2012 (depending on when a given data sending went live).

While a great tool, there are workflow challenges.

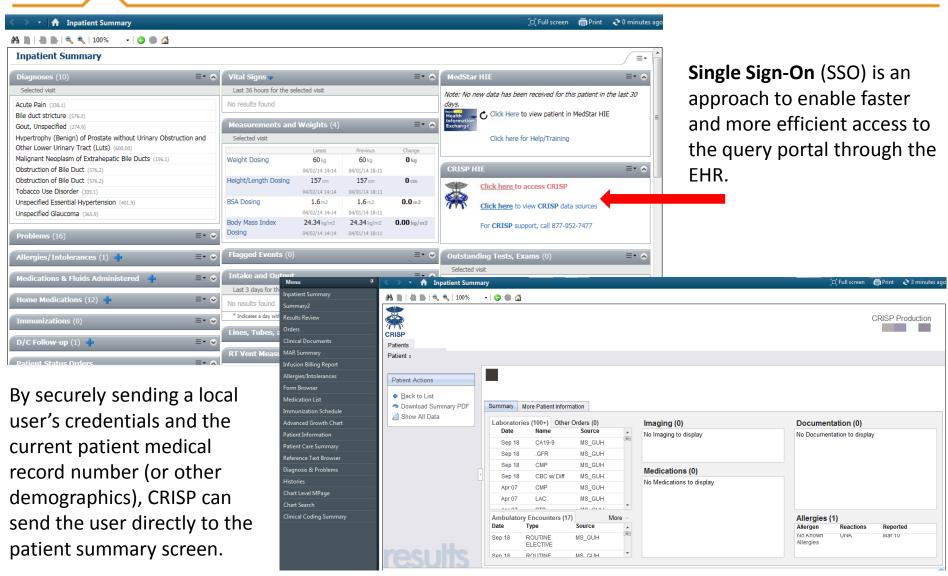
There are currently roughly 115,000 queries per month.

Types of data available:

- Patient demographics
- Lab results
- Radiology reports
- PDMP Meds Data
- Discharge summaries
- History and physicals
- Operative notes
- Consults



Clinical Query Portal - Single Sign-on





Encounter Notification Service

CRISP currently receives information pertaining to **ER visits and inpatient admissions** in real-time:

- All Maryland hospitals
- Most D.C. hospitals (1 remaining currently working through on-boarding)
- All Delaware hospitals and most Northern Virginia hospitals



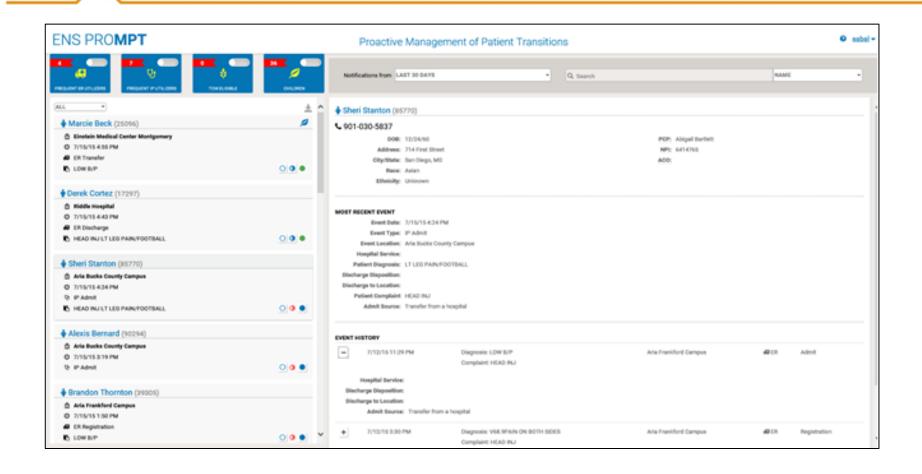
Through ENS, CRISP has the ability to communicate this information, in the form of **real time hospitalization alerts** to PCPs, care coordinators, and others responsible for patient care.

We are current routing roughly 700,000 notifications per month.

Roughly 30 hospitals are "auto-subscribing" so they can be alerted when one of their past discharges is being readmitted within 30 days.

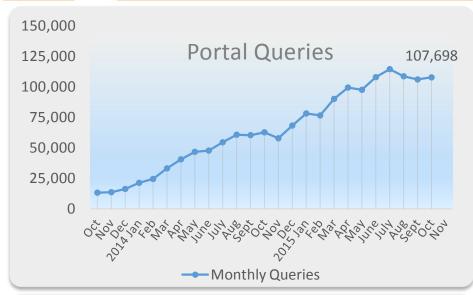


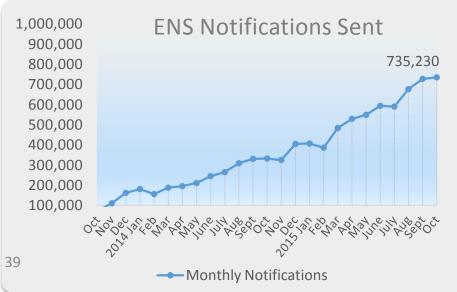
Additional ENS Access Points

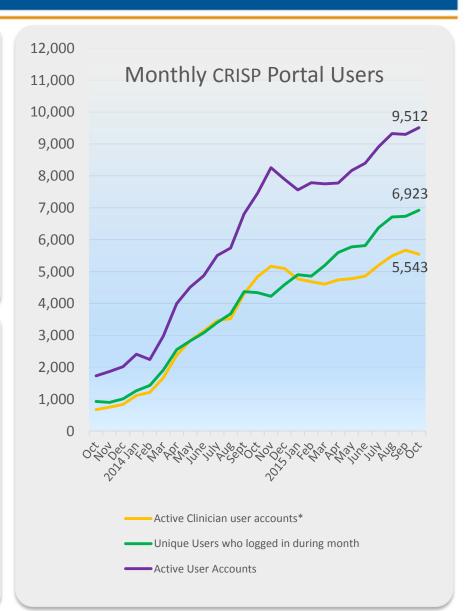




CRISP Key Performance Indicators









Rules of the Road

- Patient Privacy policies are foundational to Health Information Exchange
- CRISP operates under a combination of:
 - Federal laws HIPAA, 42 CFR Part 2
 - State laws and regulations CMRA, MHCC Regulations
 - Stakeholder agreements Participation Agreement
 - Data use agreements HSCRC, MHBE, DHMH
- All participating organizations are required to
 - Update their HIPAA Notice of Privacy Practices to include a paragraph on their participation with CRISP
 - Make CRISP brochures and opt-out forms available at intake areas.
- Patients who do not want to participate must opt-out, by contacting CRISP by phone, online, or by mail.
- Patients have the right to contact CRISP and ask for a list of users who have accessed their information.





Current Patient Awareness Approach

- All participating organizations are required to update their HIPAA Notice of Privacy Practices to include a paragraph on their participation with CRISP.
- All participating organizations are required to make CRISP brochures and opt-out forms available at intake areas.
- Patients are responsible for completing and submitting the optout form to CRISP. They may also opt-out by phone or online.





Agreements and Policies



FUTURE of healthcare



HOME

FOR PATIENTS

FOR PROVIDERS

CRISP HIE SERVICES

NEWS & EVENTS

FAQs ABOUT

Search..

POLICIES AND APPROVED USE CASES

Approved Use Case - Cross-Facility Patient-Level Data Sharing Policy - Wednesday, September 23, 2015 Cross-Facility Patient-Level Data Sharing Policy. Effective September 23, 2015.

HIE Policies and Procedures - Thursday, April 17, 2014 CRISP HIE Policies and Procedures.

Approved Use Case - Access to Query Portal for Health Plans - Wednesday, December 10, 2014 HIE Policy for Health Plan Access to Query Portal. Effective December 10, 2014.

Approved Use Case - Reporting Service - Monday, June 4, 2012 HIE Policy for Reporting Service (CRS), Effective June 4, 2012.

Approved Use Case - Notification Service - Thursday, October 24, 2013 HIE Policy for Encounter Notification System (ENS). Effective October 24, 2013

Approved Use Case - Cancer Registry - Friday, September 7, 2012 HIE Policy for Cancer Registry Reporting. Effective September 7, 2012.

Approved Use Case - Query Portal Access Outside CRISP Service Area - Wednesday, September 11, 2013 Query Portal Access Outside CRISP Service Area. Effective September 11, 2013

Approved Use Case - CQM Reporting Tool - Thursday, May 14, 2015 HIE Policy for CQM Reporting Tool. Effective May 8, 2015.

ABOUT

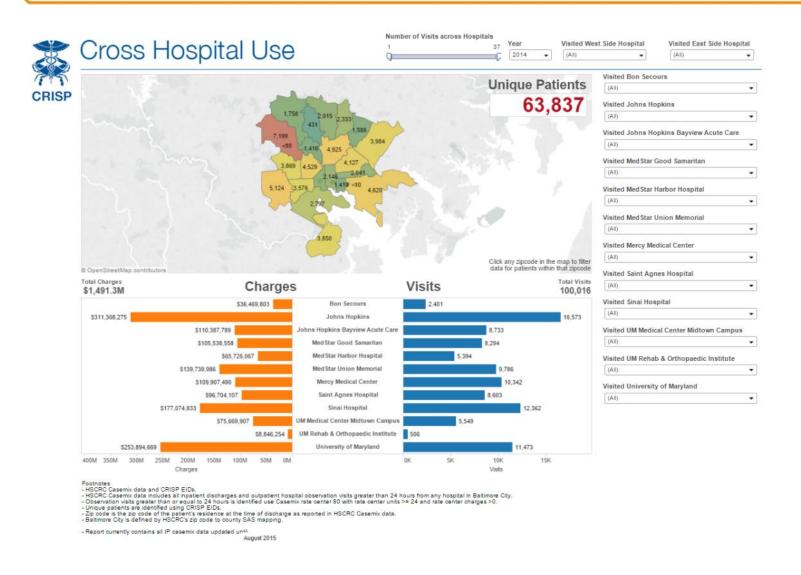
- General Info
- · Governance and Leadership
- Management
- · Policies & Agreements
- Contact Us

www.crisphealth.org

PARTICIPATION AGREEMENTS

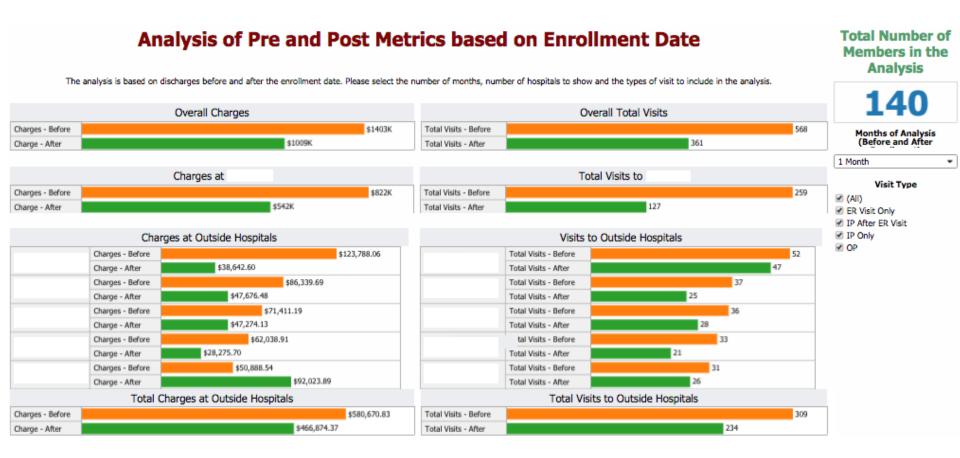


Regional Coordination and Planning





Pre / Post Intervention Analysis





Readmission Analysis

Service Line Readmission Analysis

Motoe

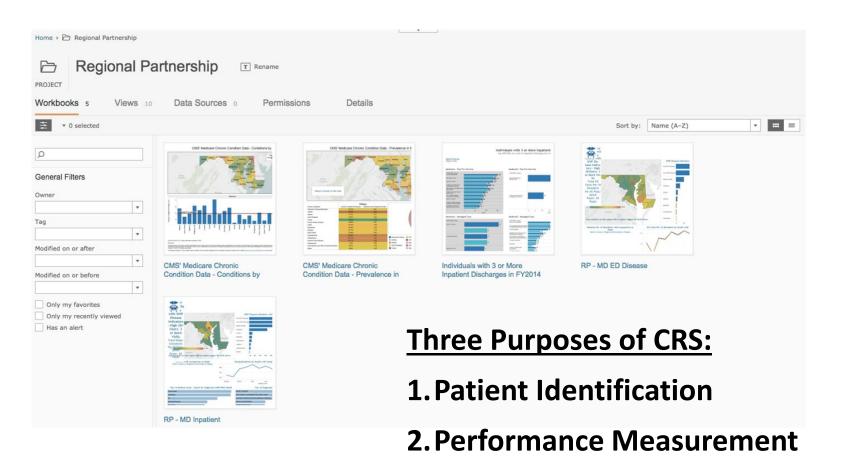


Service Line Readmission Analysis





CRISP Reporting Services (CRS)



3. Coordination of Services



Upcoming CRS Reports

Patient Identification

- Risk stratification tools/methodologies applied
- Enhancements to Patient Total Hospitalizations reports
- Admission and discharge analysis

Performance Measurement

- Core metrics dashboard
- Panel-based trends and utilization reports
- Benchmarking for regions and providers

Coordination of Services

- Regional and cross-hospital patient utilization mapping
- Population-based Preventive Quality Indicator dashboards



Getting Started - Hospitals

- Prior to providing individual user access, CRISP will work with the hospital to complete the following:
 - Review and sign the CRISP Participation Agreement





Validate CRISP developed interface



 Update existing Notice of Privacy Practices to inform patients of the hospital's participation with CRISP and their right to opt out





User On-Boarding

- Visit http://onboarding.crisphealth.org. The registration process takes approximately 30 minutes. You may save your application at any time and return to it later.
- Please have the following identifying information available:
 - An electronic copy of a government or employer ID
 - Personal (non-shared) email address
 - If applicable, license, DEA, NPI, and CDS numbers.
- You will also need to complete the following steps:
 - Sign PDMP Memorandum of Understanding
 - Watching CRISP Portal/PDMP training video
 - If obtaining access to clinical data, you will also need to be verified by organization Point of Contact



ICN Infrastructure

Integrated Care Network Infrastructure Project

Why: The all-payer waiver and GBR will motivate new population-health

efforts and care management initiatives...

And: Stakeholders will need new infrastructures and access to data to

support these activities...

It follows that: Elements of these infrastructure could be shared, i.e. pursued

cooperatively, both to avoid duplication of costs and to give care

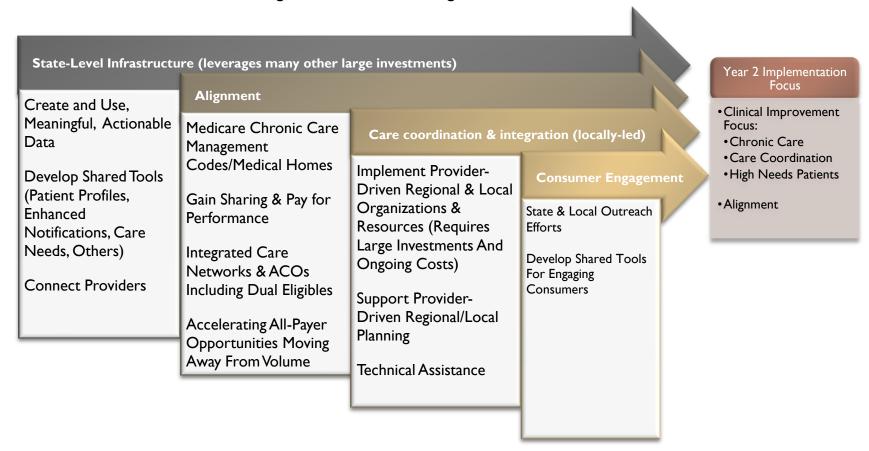
managers more complete data...

And if so: CRISP was chartered and is governed to be the place where health IT

solutions are deployed through cooperation and collaboration.

Maryland's Strategic Transformation Roadmap

Transform care delivery to support person centered care, coordinated across primary care, behavioral health, long term and other settings





ICN Project Organization

1. AMBULATORY CONNECTIVITY

The project aims to achieve bi-directional connectivity with ambulatory practices, long-term-care and, other health providers. Multiple methods of connectivity will be employed, including HL7 interfaces, CCDA exchange, and administrative networks.

2. DATA ROUTER

A key concept of the infrastructure effort is to send relevant patient-level data to the healthcare organizations who can use it for better care management. The data router will receive and normalize health records, determine a patient-provider relationship, verify patient consent, and forward the records where they should go in near real time.

3. CLINICAL PORTAL ENHANCEMENTS

The existing clinical query portal will be enhanced with new elements, including a care profile, a link to a provider directory, information on other known patient-provider relationships, and risk scores.

4. NOTIFICATION & ALERTING

New alerting tools will be built such that notification happens within the context of a provider's existing workflow. So for instance, if a patient who is part of a specific care management initiative shows up at the ER, an in-context alert could inform the clinicians that the patient has a care manager available.

5. REPORTING & ANALYTICS

Existing reporting capabilities, built on Tableau and Microsoft Reporting Services, will be expanding and made available to many more care managers. Will also plan for a potential new solution to support thousands of ambulatory practices.

6. BASIC CARE MANAGEMENT SOFTWARE

The current scope is for planning only, as the advisors help us determine an appropriate path.

7. PRACTICE TRANSFORMATION

The current scope is for planning only, as the advisors help us determine an appropriate path.



CRISP Governance

Board of Directors

Patty Brown, President Johns Hopkins Healthcare

CRISP services are those best pursued through cooperation and collaboration. To make that possible 65 people participate in CRISP leadership through our governance committees.

Executive Committee

Mark Kelemen UMMS, Tricia Roddy DHMH, Adam Kane Erickson, Mark Schneider MedStar

Clinical Committee

Dr. Mark Kelemen, CMIO University of Maryland Medical System

Privacy & Security Committee

Mark Schneider, CIO MedStar

Analytics & Reporting Committee

Alicia Cunningham, VP Reimbursement UMMS

Finance Committee

Traci La Valle, VP Maryland Hospital Association

Technology Committee Tressa Springmann, CIO LifeBridge

Questions?

SUMMARY AND NEXT STEPS

Summary

- Vision and goals of the project
- All-Payer Model Overview
- CRISP Overview
- Next steps
 - In-person Duals Care Delivery Workgroup Meeting
 - Monday, February 29—1:00-4:00
 - DHMH Room L-3
 - Full meeting schedule on next slide

DUALS CARE DELIVERY WORKGROUP MEETINGS

Meeting	Subject Matter and Goals
2) Feb 29	 Review, at high level, other states' approaches to duals' care coordination Discuss existing MD infrastructure and ongoing projects touching dual eligibles, which may aid or limit options for a new program Outline concepts and parameters for improving duals' care coordination
3) Apr 4	 Present and discuss refined vision for a duals care coordination program encompassing delivery organization, payment, quality concepts, and information infrastructure (include options that do and don't include hospital services affected by all-payer rate model)
4) May 2	 Present pre-final program concept reflecting feedback from Apr 4 meeting Explain any waivers needed to implement program
5) Jun I	 Present final program concept Describe key elements of any waiver application
6) Jun 29	Further discuss any waiver application